



QUEBEC

PEGMATITE

LITHIUM EXPLORATION IN TOP DEMONSTRATED
HARD ROCK LITHIUM DISTRICTS ACROSS THE WORLD

INVESTOR PRESENTATION
Q2 2024

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By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of the Company to be materially different from any anticipated performance expressed or implied by the forward-looking statements. Such factors include various risks related to the Company’s operations, including, without limitation, fluctuations in spot and forward markets for lithium and other metals, fluctuations in currency markets, changes in national and local governments in Quebec and generally, the speculative nature of mineral exploration and development, risks associated with obtaining necessary operating and environmental permits, the presence of laws and changes in regulations that may impose restrictions on mining, limitations in respect of management time and resources, lack of personnel and equipment necessary to carry out the Company’s proposed exploration and development and other delays (including in obtaining financing) which could result in the Company missing expected timelines, and the fact that the Company may not be able to identify additional mineral properties for acquisition or option on acceptable terms.

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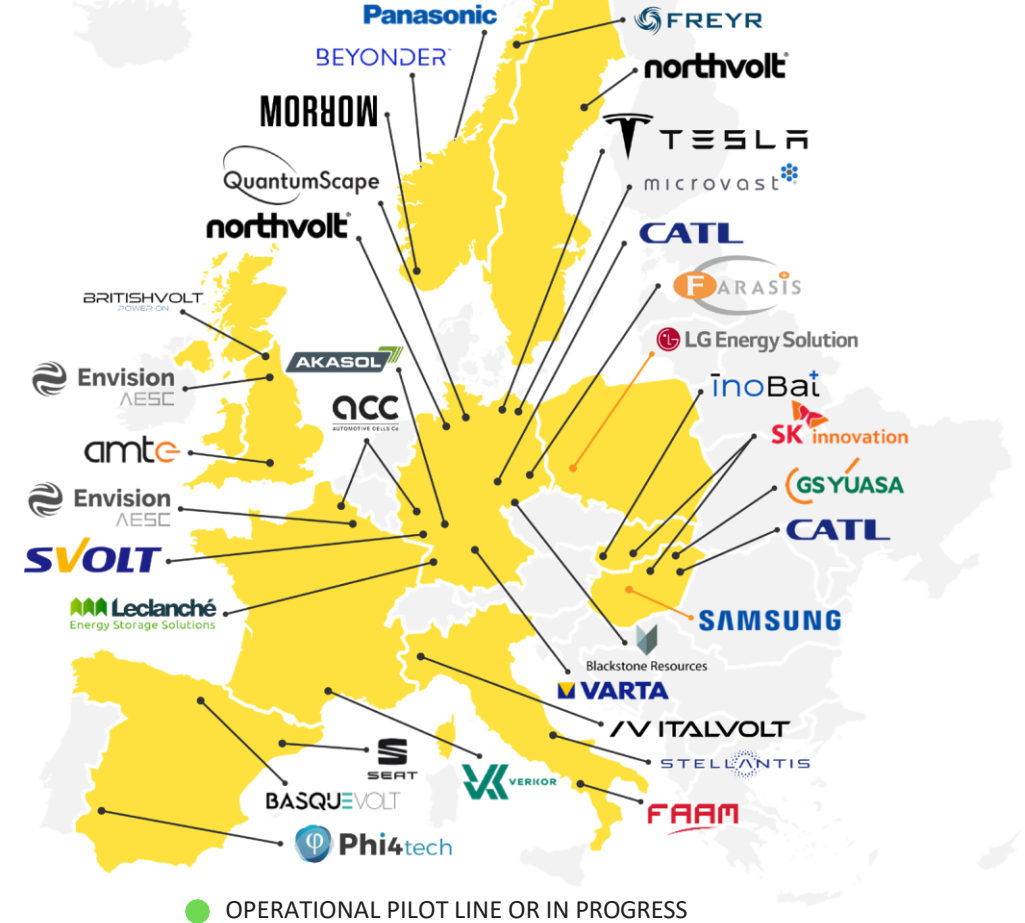
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LITHIUM OPPORTUNITY

Battery Plants Expected to Come Online in North America and Europe



Expected Global Lithium Demand of: 2.7 Mt LCE in 2030¹



Expected Global EV Battery Demand of: 3.2 TWh in 2030 (~2.5M – 2.9Mt LCE)²

QUEBEC SIGNIFICANCE

The Province of Quebec is recognized as one of the best mining friendly jurisdictions in the world as ranked by Fraser Institute. The key advantages of the James Bay region are the quality of its infrastructure (major road access, clean hydro-electric power grid, airports), the supportive relationship with the Cree First Nation, the excellent geoscientific database, a favorable Archean geological setting with already known lithium deposits, and an early exploration stage.

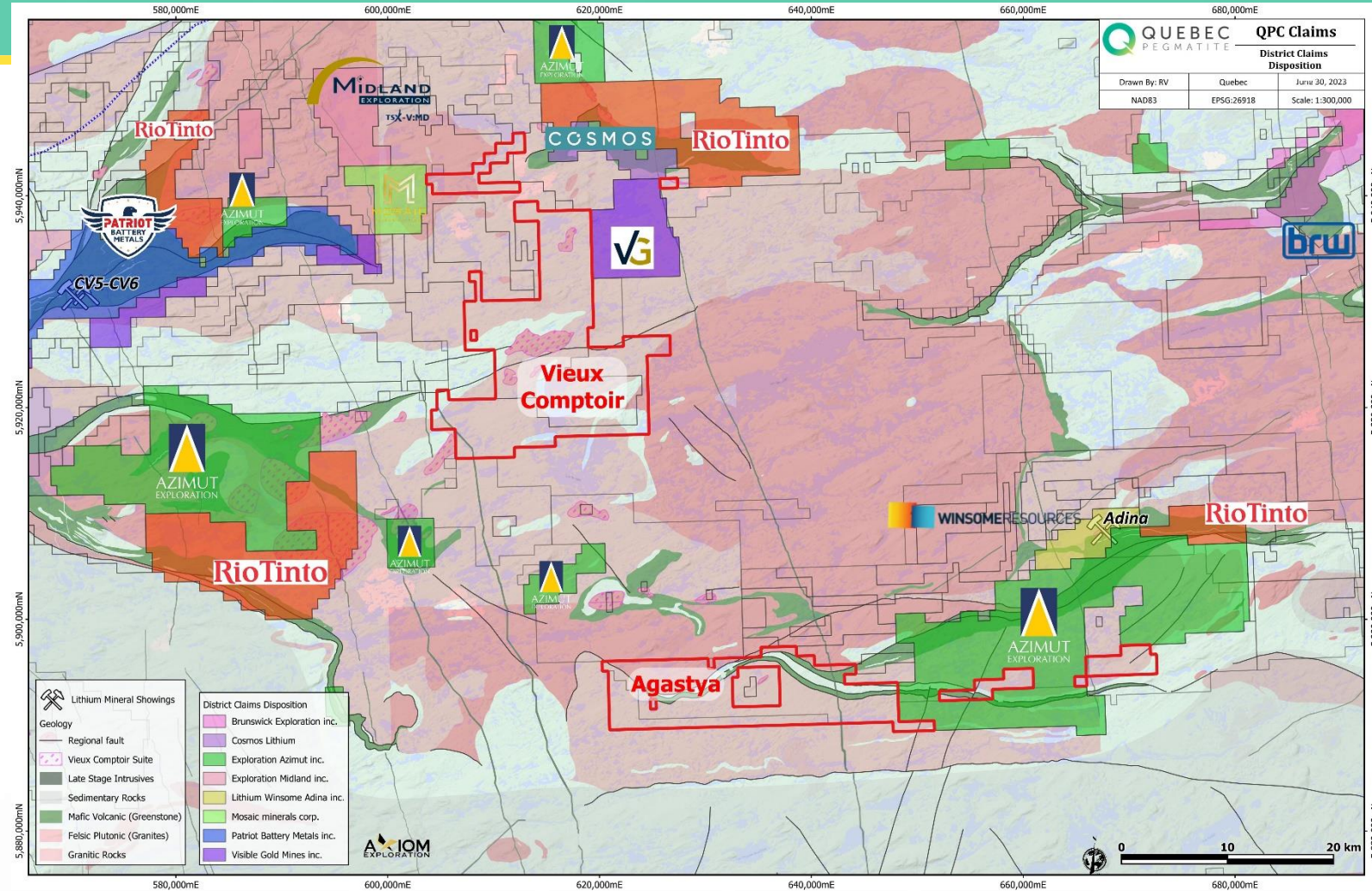
The government's goal is for Québec to become a leader in the production, transformation and recycling of critical minerals, and has developed the Plan Du Nord to expand its infrastructure to support the green energy initiative.

The province is host to prolific hard rock lithium endowments with numerous spodumene showings with defined resources in four deposits such as Whabouchi (Nemaska Lithium), Rose (Critical Element), Cyr (Alkem) and Moblan (Sayona)), as well as more recent discoveries such as Corvette (Patriot Battery Metals).



JAMES BAY REGION

- Patriot Battery Metals has a \$1.5 billion market cap. The company has proven a 109.2 Mt resource at 1.42% Li₂O 45 km due west of QPC with over 50 km of strike length.
- Winsome Resources has a \$170 million AUD market cap with three high-grade lithium discoveries in the region, Cancet, Adina & Tilly.
- Rio Tinto Exploration Canada has a market cap of \$165 billion and signed two agreements to option several properties and commit millions in exploration activities across James Bay. They are already seeing success including assay results over 7% Li₂O at their Galinee Project east of Winsome's Adina project.
- Brunswick Exploration Inc. has a market cap of \$100 million and has planned one of the largest lithium exploration initiatives in North America with hundreds of pegmatites across its various properties.

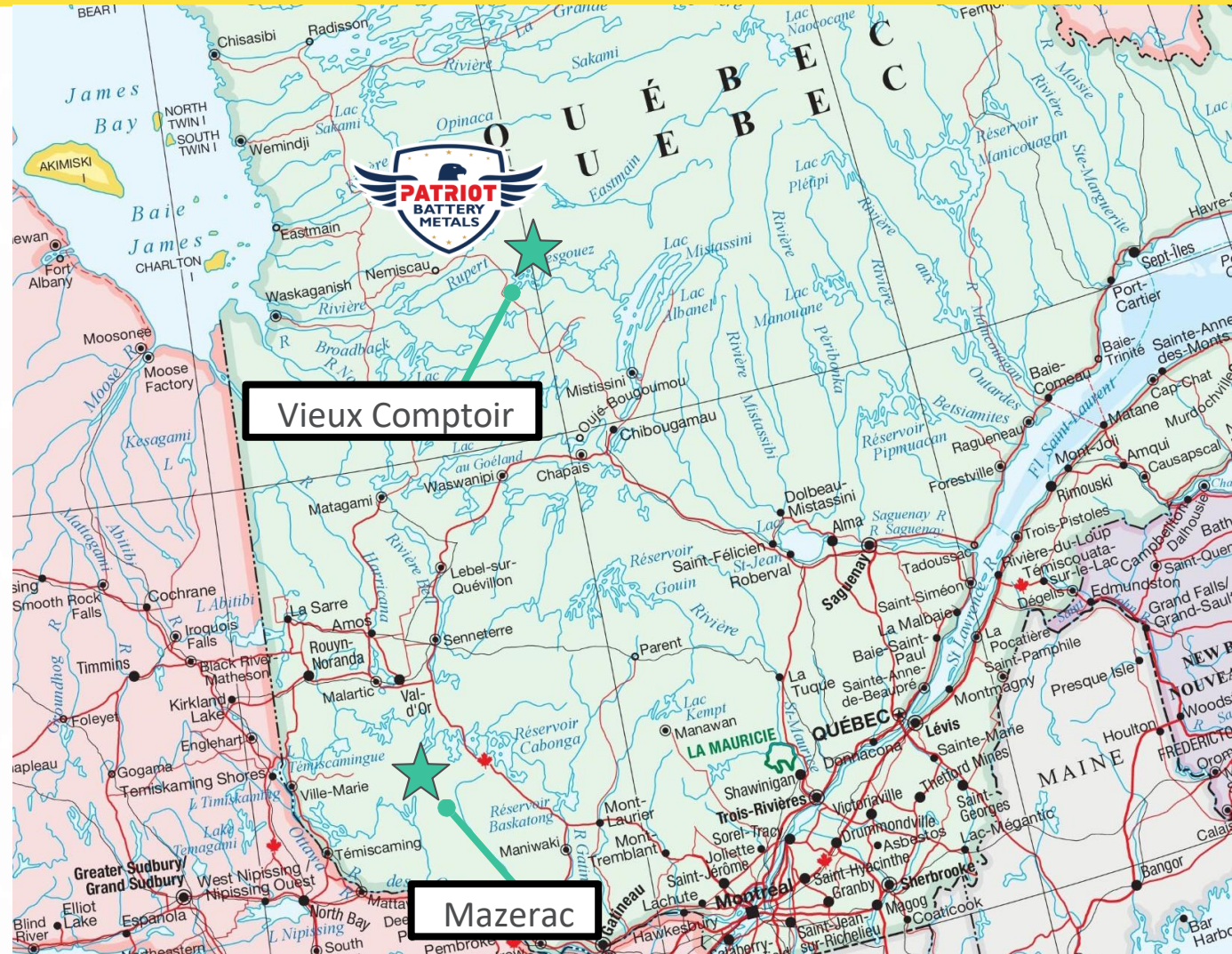


DISTRICT SCALE PORTFOLIO OVERVIEW

• **Vieux Comptoir** lithium property has 542 claims over 278 km²

• **Mazérac** Central lithium property has 108 claims over 63 km²

• **43-101** conducted on Mazérac Central lithium property as public listing asset



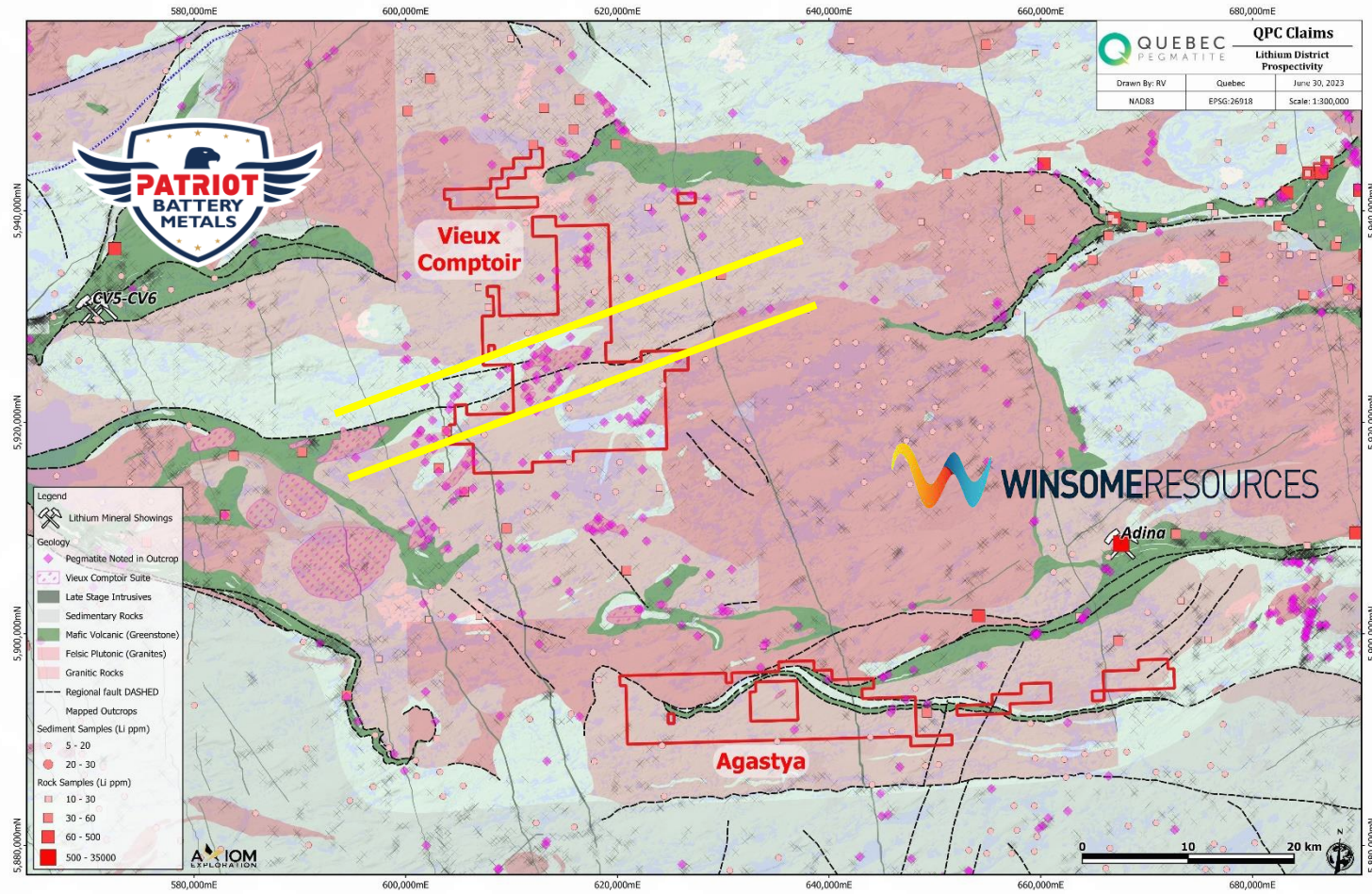
REGIONAL GEOLOGY

Located proximal to **Patriot Battery Metals (V.PMET)** a **CAD\$1.5 billion company**. Their 21,400 ha Corvette property is one of the largest and highest-grade hard rock lithium projects being explored, with over 50km's of strike length over a 214 sq km land package and over 70 lithium bearing pegmatite outcrops identified to date. The CV5 pegmatite, has reached a strike length of at least 3.7 km with assays up to 5.10% Li₂O.

Named after the Vieux Comptoir Granitic Suite, it is known to host **K-feldspar granite phases** in pegmatite form which may host an abundance of spodumene.

The Property is also located along the La Grande Greenstone Belt trend with the **Corvette Shear Zone** passing through the Property creating regional structures known to focus pegmatite emplacement.

Winsome Resources (ASX:WR1) is an **~AUD\$170 million company** and located 45km east of Vieux Comptoir. They recently announced their maiden resource at Adina is inferred at 59Mt @ 1.12% Li₂O.



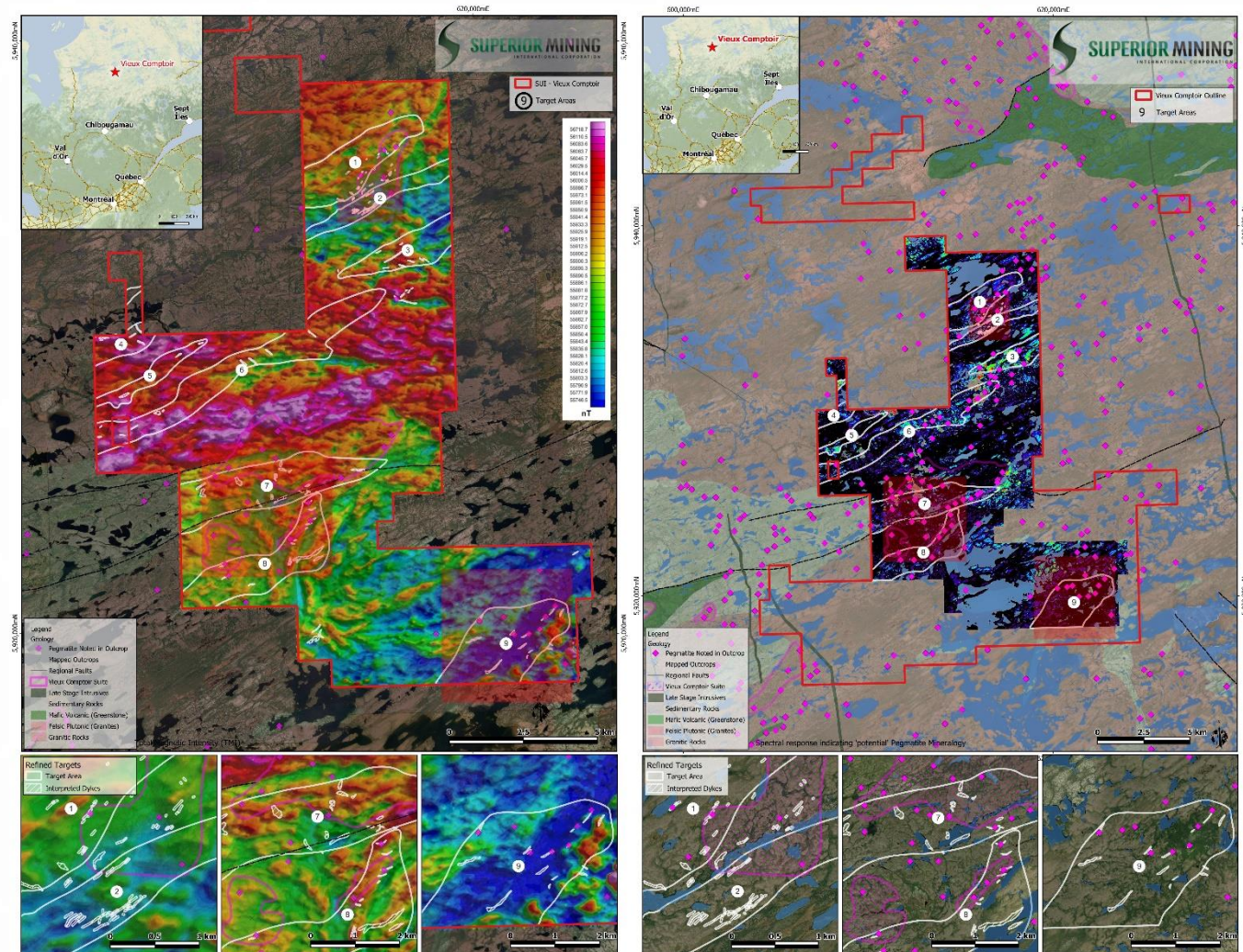
VIEUX COMPTOIR PROPERTY

During phase 1 an airborne triaxial magnetic gradiometer survey was completed.

Numerous structural trends including have been identified including 126 pegmatite observations. Several discrete magnetic low anomalies are visible within and immediately adjacent to mapped **Vieux Comptoir** intrusive rocks.

Additionally, remote sensing data acquisition, processing, and analysis were conducted over the principal project area.

Through machine and deep learning, band math is applied to the 10m resolution satellite and hyperspectral satellite data. This propriety analysis is designed to detect lithium-bearing minerals such as spodumene and lepidolite using a hyperspectral fingerprinting method and has highlighted nine (9) new high priority Lithium targets at the Vieux Comptoir Property.



EQUITY VALUE

Quebec Pegmatite has become a substantial shareholder in **Superior Mining (SUI.V)** through a strategic partnership on the **Vieux Comptoir** property. This provides Quebec Pegmatite shareholders with all the upside and no downside on the cost of exploration.

Terms of the agreement are as follows:

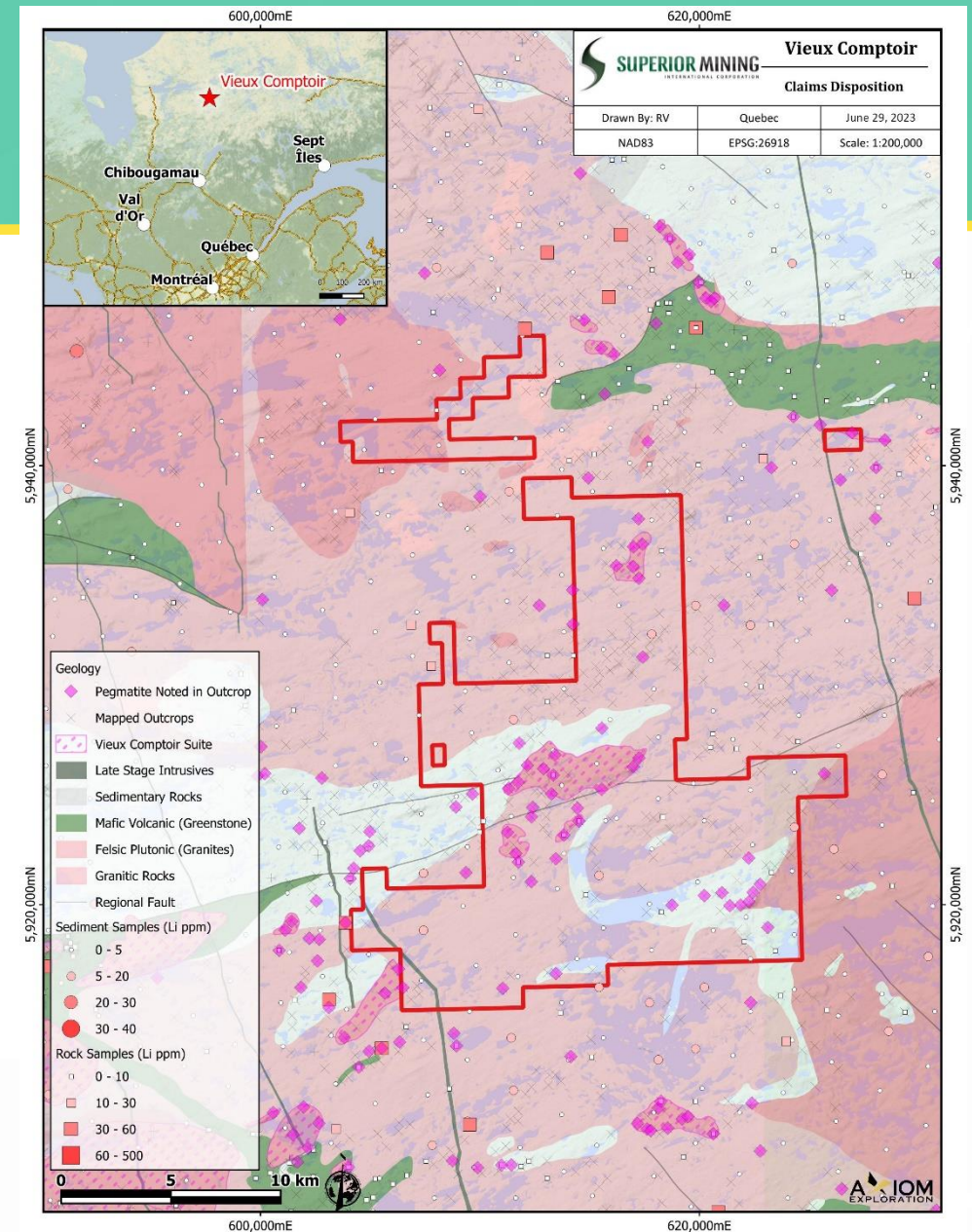
7,000,000 common shares of SUI.V upon receipt of approval by the TSX Venture Exchange (Completed);

3,500,000 Superior Shares payable on the one-year anniversary of the Option Agreement (Completed); and

3,500,000 Superior Shares payable on the eighteen-month anniversary of the Option Agreement.

Superior shall grant QPC a 3.0% net smelter return royalty (the “NSR Royalty”) and the NSR Royalty may be reduced to 1.5% upon Superior making a cash payment of \$3,000,000 to QPC.

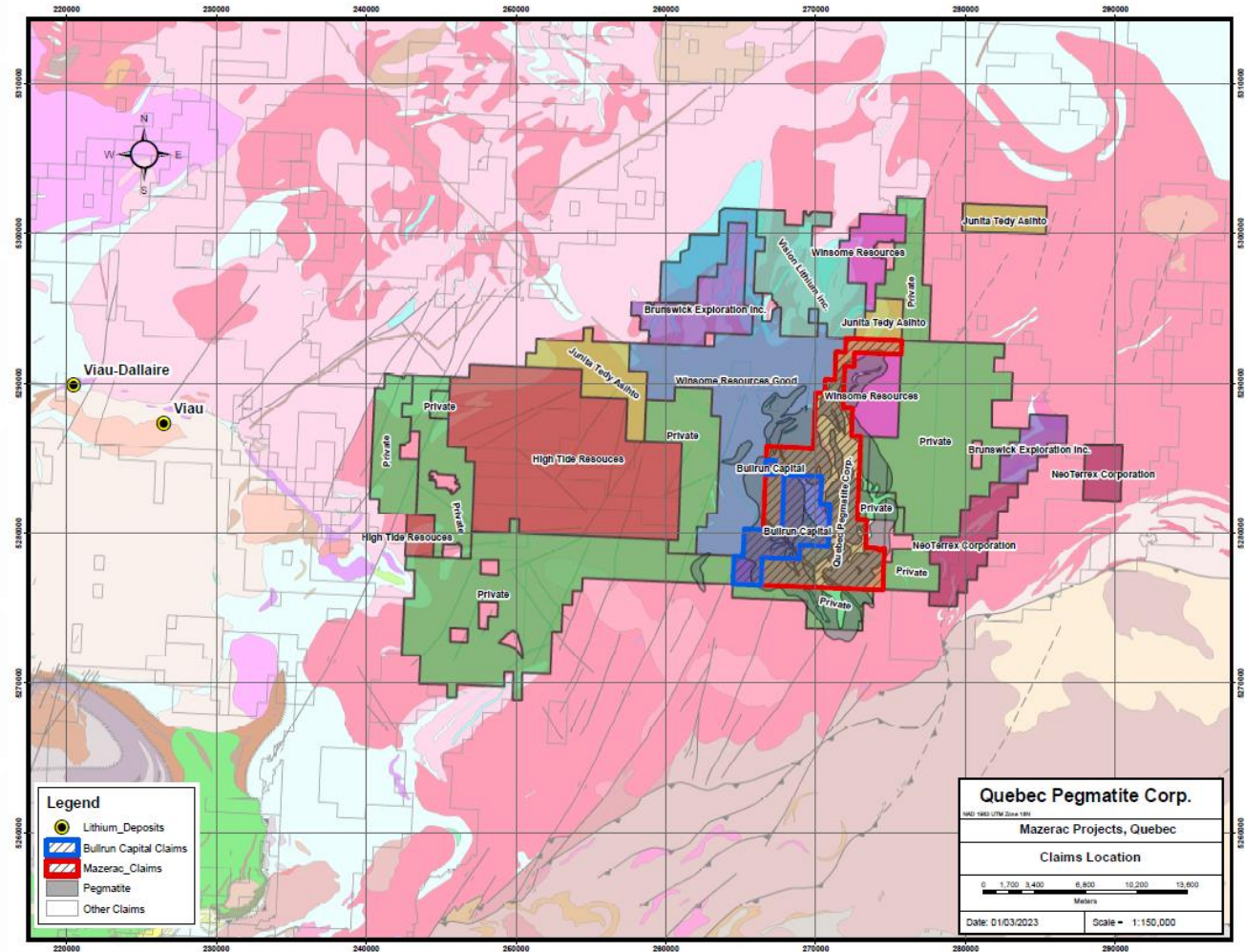
Superior Mining International Corp. trades on the TSX.V under the symbol SUI with a current market cap of \$17.86 million.



MAZÉRAC REGION

THE MAZÉRAC PROJECT CONSISTS OF 108 MINERAL CLAIMS OVER 6,262 HECTARES IN SIZE AND IN MIDST OF SEVERAL OTHER WELL FUNDED PUBLIC COMPANY LITHIUM PROJECTS THAT ARE AGGRESIVELY BEING EXPLORED

- These include Winsome Resources, Vision Lithium, and Brunswick Exploration
- The property is located on the Decelles Reservoir, close to infrastructure, easily accessible by a network of forestry roads and about 50km southwest of Val-d'Or, an historic mining center
- A modest discovery in this region will benefit from the extraction and process facility run by Sayona Mining Ltd., a billion-dollar company that trades on the Australian Stock Exchange.

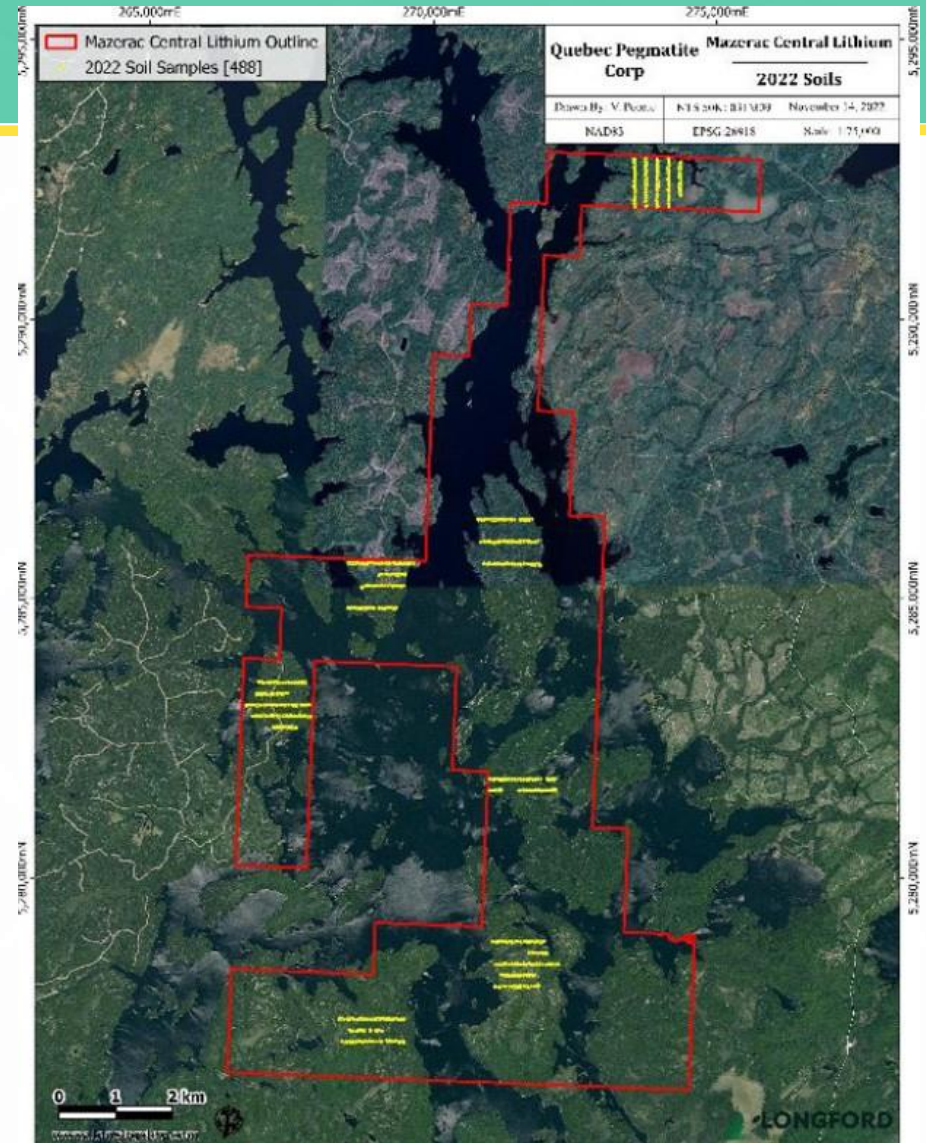


MAZÉRAC WORK HISTORY

As of today, a total of 488 soil samples, including eighteen (18) field duplicates, were collected over seven (7) small grids on the property. The grid areas were selected to provide coverage across the property with sampling lines spaced at 200m and sample collection sites spaced at 50m along the lines.

Samples were collected using soil augers in an attempt to sample the B-horizon below organic layers, which averaged 30-40 cm in thickness. The soil profile was generally well-developed and not water saturated, except where sampling in wetland areas.

Results from sampling were numerous single and multi-point lithium geochemical anomalies throughout the property. Additionally, there are subtle anomalies for Ta, Rb, REE's and various geochemical ratios as indicators to prospectivity and pegmatite fertility in the seven zones explored. The trace element geochem is telling, providing proper guidance for exploration this spring and summer.



BRAZIL SIGNIFICANCE

Lithium Valley Brazil Project

"Lithium Valley Brazil commences with significant relevance in the global lithium industry, anchored by Sigma Lithium, one of the world's top producers, which is trucking to port the most environmentally and socially sustainable lithium in the world. Sigma Lithium materials are expected to enable the production of 610,000 electric vehicles in the first year and 1,6 million electric vehicles in its second year. The growth of Lithium Valley Brazil will be our collective contribution for a greener planet and a more just society. It will be our legacy. Our children and grandchildren will be proud of us in the future," said Ana Cabral-Gardner, Sigma Lithium's CEO and Co-Chairperson



Brazil - A tier one mining jurisdiction:

- Tier 1 Mining Jurisdiction: Accounts for >30% of global iron ore production
- Major Exporter: Leading exporter of Lithium, Tin, and Manganese with substantial reserves of Gold, Nickel, Bauxite, and Niobium
- Rare Earth Mining: Biggest miner of rare earths outside of China
- Pro-Mining Culture: Attracts significant foreign investment in the mining industry
- No Governmental Ownership Mandate: Mining projects not mandated to be government owned
- Honouring Agreements: Strong track record of honouring mining agreements.
- Economic Impact: Mining sector is a top three contributor to the 10th largest economy in the World

BRAZLI 1 LITHIUM PROJECT

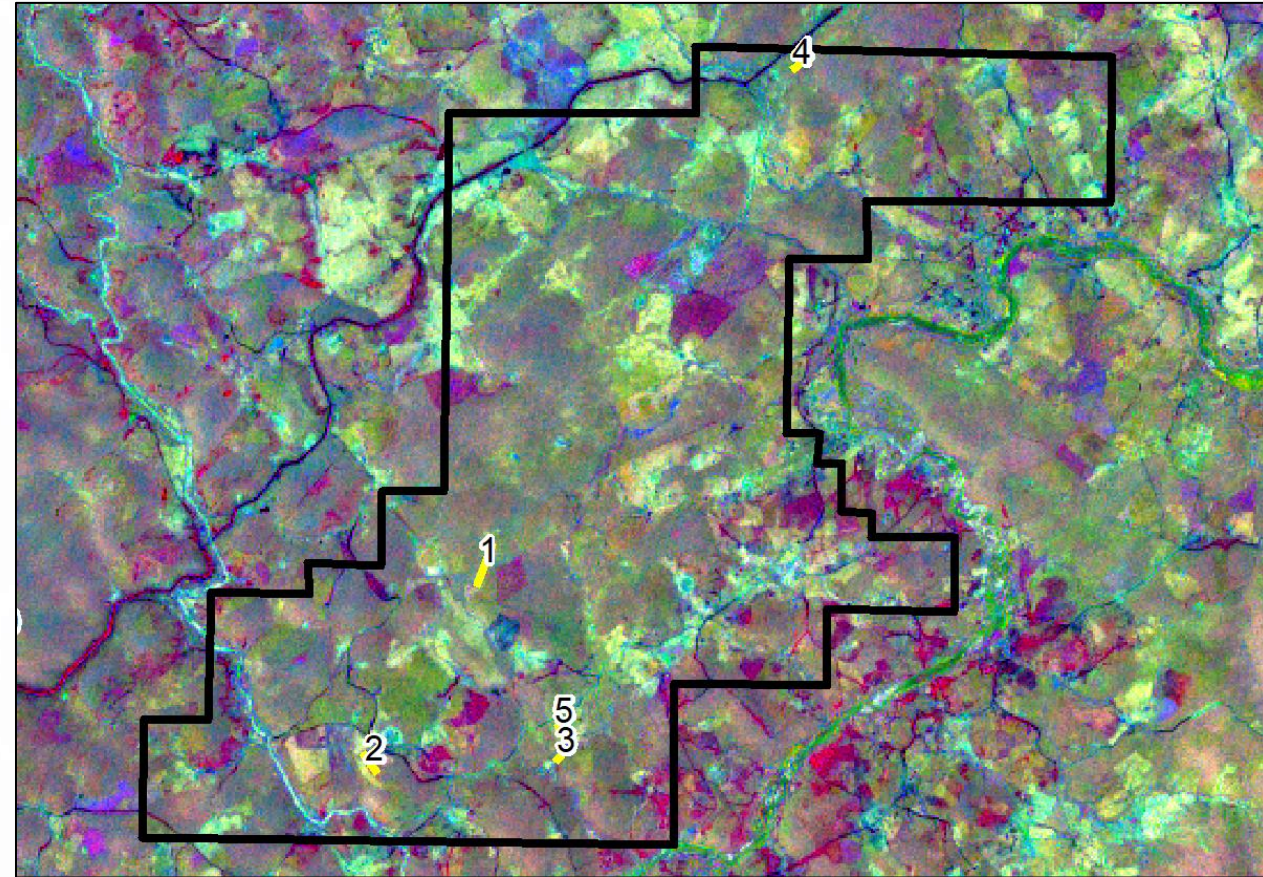
The Brazli 1 Lithium Project is a 2,956 hectare (29 square kilometers) mineral claim block in Brazil's Minas Gerais State, a mining-friendly jurisdiction with excellent infrastructure located approximately 45 kms from Sigma Lithium's Grota do Cirilo property, the largest lithium hard rock deposit in the Americas.

The project was identified and acquired via database research by leading lithium exploration experts Dr. Harrison Cookenboo Ph.D. P.Geo. And Dr. Sergio Melo MSc Ph.D in Geology.

The Project is located 60 kilometres west-southwest of the heart of Brazil's most important lithium district, where Sigma Lithium and CBL are producing lithium from spodumene pegmatites, and Lithium Ionic and Atlas Lithium are developing new lithium projects.

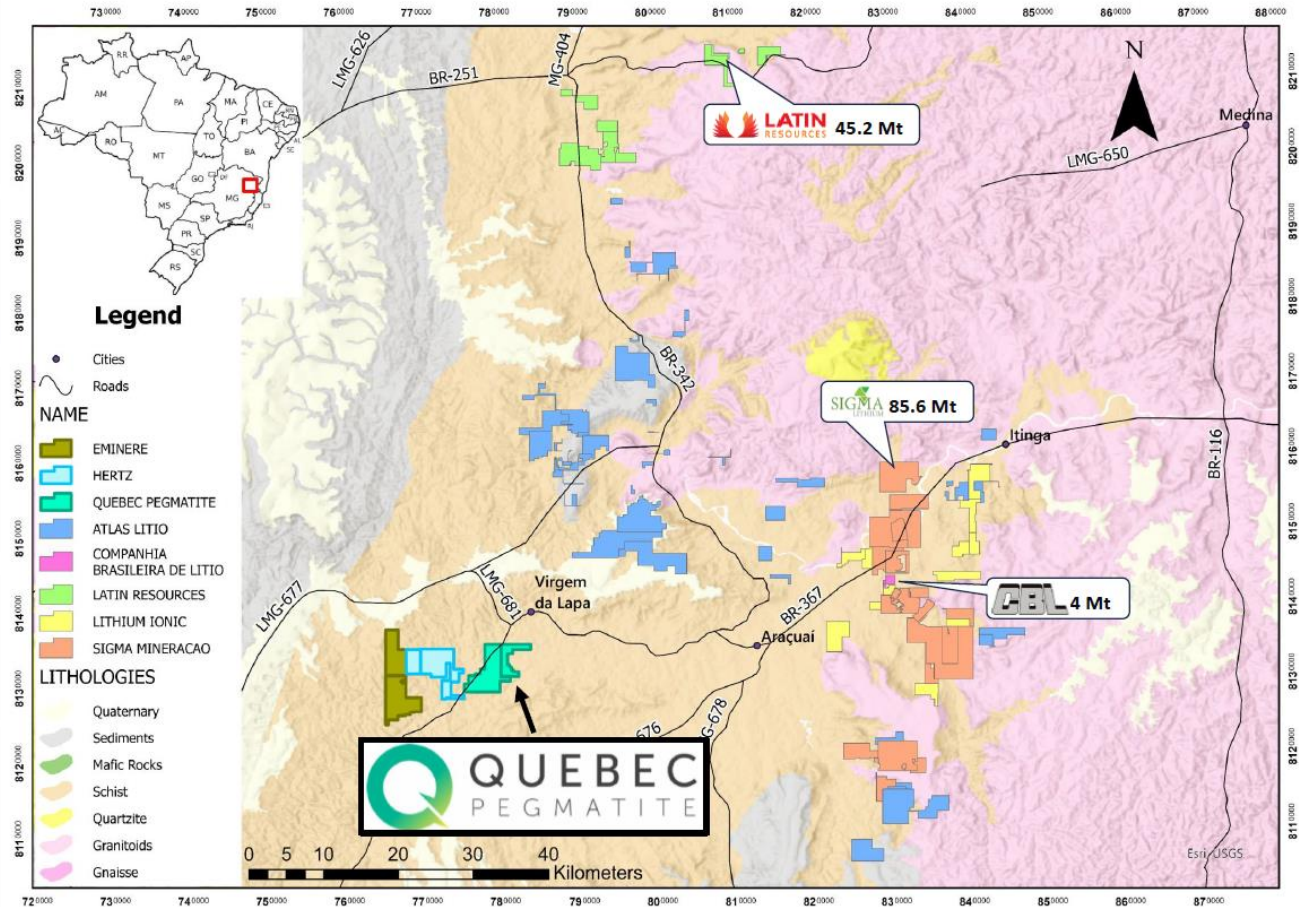
The geology covers the same metasedimentary rock unit that hosts the lithium deposits in the Sigma, CBL, Ionic and Atlas areas. Located 85 kilometres southwest of Latin Resources' large lithium deposit (estimated 30 million tonnes of measured and indicated lithium mineral resource, plus 15 million tonnes of inferred lithium mineral resource).

Recently, the Company completed a multispectral survey of the property confirming 5 initial targets of merit to follow up on. The targets range in length from 99m up to 413m. The multispectral targets are defined by nine principle component analysis (PCA) categories, and checked against true color satellite imagery.



BRAZLI 1 PROPERTY DETAILS

- Brazli 1 property is prospective for Lithium (Li), Gold (Au) other pegmatite derived minerals such as tantalite, columbite and beryl.
- Minas Gerais state forms part of the Eastern Brazilian pegmatite province (EBPP), which is home to high-quality lithium-bearing minerals, spodumene and petalite. The EBPP is one of the most significant granitic pegmatite provinces in the world and hosts important industrial minerals, including quartz, feldspar, mica, and beryl.
- The Project is in the Araçuaí Pegmatite District (APD) within the EBPP where the pegmatites are hosted by supracrustal rocks composed of mica schist from the Salina Formation. The rocks are intruded by Neoproterozoic granitic bodies and are a source of volatile mineralizing fluids.
- Lithium mineralization is believed to occur within a halo of pegmatite dikes and apophyses that have formed within the rocks surrounding the Neoproterozoic granitic intrusions. The mineralized pegmatites in the region are dispersed along a complex and crosscutting system of northeast- and northwest-oriented faults that were exploited by the dikes.



REGIONAL PROJECTS IN BRAZIL



Sigma Lithium (NASDAQ: SGML, TSXV: SGML) is a company dedicated to powering the next generation of electric vehicle batteries with environmentally sustainable and high-purity lithium. Phase 1 of the project is expected to produce 270,000 tonnes of Green Lithium annually (36,700 LCE annually). Phase 2 & 3 of the project are expected to increase production to 766,000 tonnes annually (or 104,200 LCE annually). Current market cap ~\$2.2 billion CDN.



Latin Resources (ASX:LRS) is a company focused on its flagship Salinas Lithium Project in the pro-mining district of Minas Gerais Brazil, where the Company has defined a total Mineral Resource Estimate at its Colina Lithium Deposit of 45.2Mt @ 1.34% Li₂O, reported above a cut-off of 0.5% Li₂O. Current market cap ~\$477 million AUD.



Lithium Ionic (TSX-V: LTH) is a company focused on advancing its flagship Itinga and Salinas projects. Located in Minas Gerais state, Brazil, the Company's properties span 14,182 hectares in this prolific lithium province and mining-friendly state. A 30,000-metre drilling program was initiated in late 2022 at two primary targets within its Itinga Project, Bandeira and Galvani, for which results will culminate in an initial mineral resource estimate, which is expected in Q2 2023. Current market cap ~\$97 million CDN.



Companhia Brasileira de Lítio (CBL) operates its underground mine called Mina da Cachoeira with a reserve of 4 million tons and capacity to produce 42,000 tons per year of Spodumene concentrate (5.5% Li₂O) and has been doing so since 1991.

MANAGEMENT TEAM

MICHAEL STIER – CEO & DIRECTOR



Educated in business management & finance, Mr. Stier has spent the past 15 years focused on and building expertise in the capital markets. Experienced in corporate structure, finance, business development, IPO's, M&A, and wealth management, Mr. Stier served as a CIBC IROC licensed Senior Financial Advisor, senior analyst for a private equity company and more recently holds executive and directorship roles with private companies and publicly listed issuers. He has consulted in industries including mining, oil & gas, fintech, VR, eSports, health, life sciences and biotech. Mr. Stier has acted for several other entities, and currently sits on the board of Rektron Group Inc.

HARRY NIJJAR - CFO



Mr. Nijjar is currently a Managing Director with Malaspina Consultants Inc. and provides CFO and strategic financial advisory services to his clients across many industries. This experience has allowed him to help his clients successfully navigate regulatory and financial environments within which they operate. Mr. Nijjar holds a CPA CMA designation from the Chartered Professional Accountants of British Columbia and a BComm from the University of British Columbia.

KAL MALHI - CHAIRMAN



Mr. Kal Malhi is an experienced entrepreneur and the Founder of Bullrun Capital. He has fundraised \$300M+ in capital for startup companies, and specializes in working with academia to advance impactful technology.

LANA EAGLE - VP INDIGENOUS AFFAIRS



Lana Eagle is an Indigenous relations strategist and a Social Innovator and will advise Quebec Pegmatite Corp. on how to better engage and work with Indigenous communities. Her background is in banking, economic development, wealth management and mineral exploration.

Lana is a pioneer for Aboriginal women in being one of the first to chair a mineral exploration company in Canada. In 2017 she was elected to the Board of the Association for Mineral Exploration (AME) BC, where she was the founder and co-chair of AME's Gathering Place. She is a Program Advisory Committee Member for Mining and Mineral Exploration at the BC Institute of Technology. She is a Director and Vice Chair of the Board of Geoscience BC and also serves as a Director of the Prospectors and Developers Association of Canada.

TECHNICAL TEAM

Driving discovery through innovative and professional geoscientific services, Dahrouge Geological Consulting is a North American mineral exploration, consulting, and project management group based in Canada and the United States fit to provide professional geological, logistical, and project management services to the world's mining and mineral resource industry. They are proven lithium project finders, led by principal Jody Dahrouge. The Dahrouge family were one of the vendors of Patriot's Corvette Project in James Bay and remain exploration consultants to Patriot Battery Metals.



CAPITAL STRUCTURE

		COMMON SHARES
QUEBEC PEGMATITE CORPORATION		14,333,334
TARGET RTO ENTITY		10,139,366
\$0.15 PRE-LISTING FINANCING*		4,500,000
	DILUTED	28,972,700
WARRANTS**		11,939,366
	FULLY DILUTED	40,912,006

*\$0.15 unit offering with warrant at \$0.25 for 60 months

**Proposed warrants at time of listing (7.4M at \$0.11 and 4.5M at \$0.25)



QUEBEC

PEGMATITE

THANK YOU

Quebec Pegmatite Corp.

info@quebecpegmatite.com

APPENDIX I - WORK PROGRAM

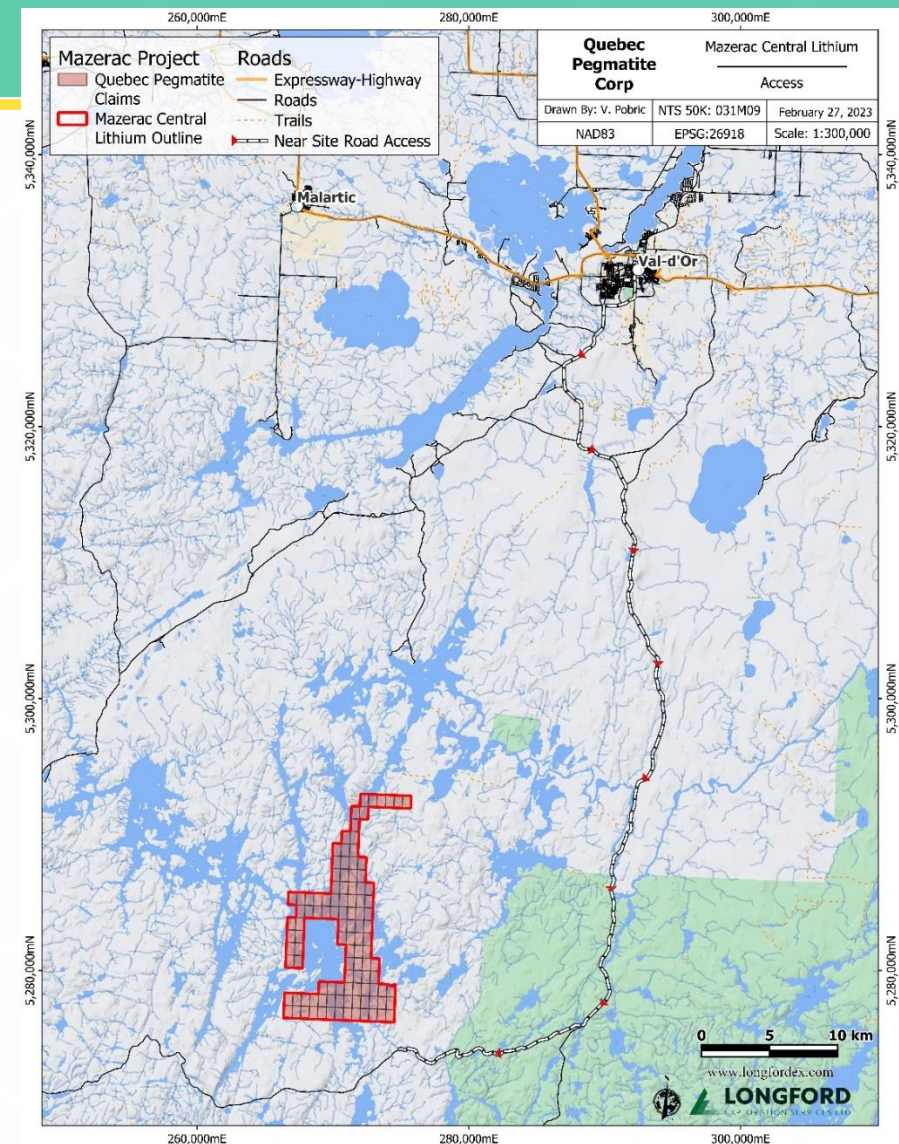
Phase 1 is comprised of a four-stage holistic approach leveraging high-value dataset to de-risk mineral exploration by utilizing, available legacy data, employing high value geomatics, geophysics and fundamental earth structural analysis, to generate targets for boots on the ground exploration.

- **Data Compilation:** Legacy data compilation of public domain geochemistry, and government geological mapping and sampling

- **Remote Sensing:** Complete analysis of synthetic aperture radar data and multispectral Sentinel & Aster remote sensing data

- **Tri-Axial Magnetics:** Airborne Tri-Axial Gradiometer Survey to be completed over the project area to develop a 3D understanding of the principal geological components. The survey will be conducted using GEM Systems GSMP 35A Airborne Potassium Vapor high- resolution magnetometers mounted on a non-magnetic stinger in a tri-axial array

- **Interpretation and Targeting:** Based on the compilation of the three-proceeding high-value data sets the results will be combined into an iterative lithostructural model of the individual properties and surrounding prospective district. Fingerprinting of adjacent known projects and fundamental structural analysis will be combined to effectively and systematically target the project areas to provide an premium first pass ranked target screening for effective boots on the ground follow up work.



APPENDIX II - WORK PROGRAM

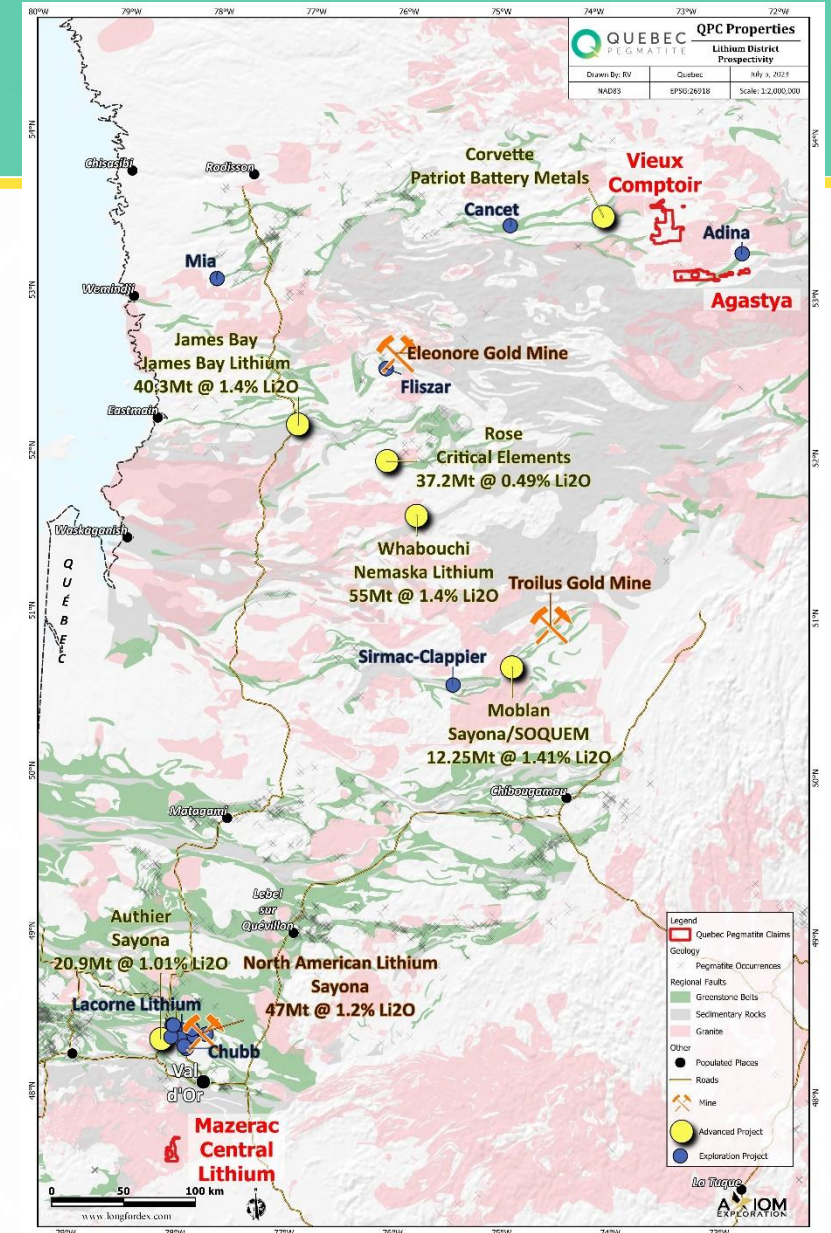
Phase 2:

Two-to-four-week prospecting, mapping and sampling program including a 4-man crew to complete the systematically driven ground exploration targets generated from phase 1.

Work to be complimented with real time XRF, Radiometrics, and Libs analysis to quickly analyse and promote favourable targets for follow up channel sampling with detailed mapping.

Potential winkie (lightweight/compact) drill testing on identified pegmatites Phase 2 lab results with data interpretation and targeting

Contingent upon the field exploration success in Phase 2, the Company is holding contingency to follow up high priority targets with preliminary diamond drilling in 2024.



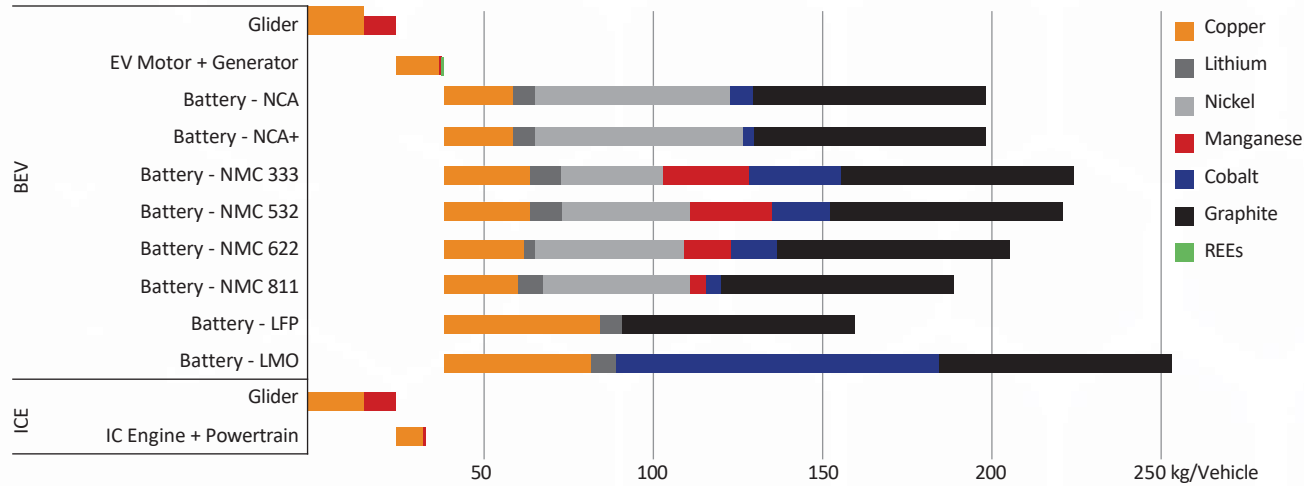
APPENDIX III - LITHIUM VALLEY INITIATIVE



- The government of Minas Gerais has launched the **Lithium Valley Brazil initiative (Vale do Lítio)** with the aim of developing cities in the Northeast and North regions of the state around the lithium production chain. The launch took place at an event held at the **Nasdaq stock exchange**.
- The cities included in the Lithium Valley are **Araçuaí, Capelinha, Coronel Murta, Itaobim, Itinga, Malacacheta, Medina, Minas Novas, Pedra Azul, Virgem da Lapa, Teófilo Otoni, Turmalina, Rubelita, and Salinas**. According to the government of Minas Gerais, these municipalities host the **largest national lithium reserve**, a mineral used in various applications, with the most important being the manufacturing of long-lasting batteries for electric vehicles. **Announced in New York City on May 9, 2023.**

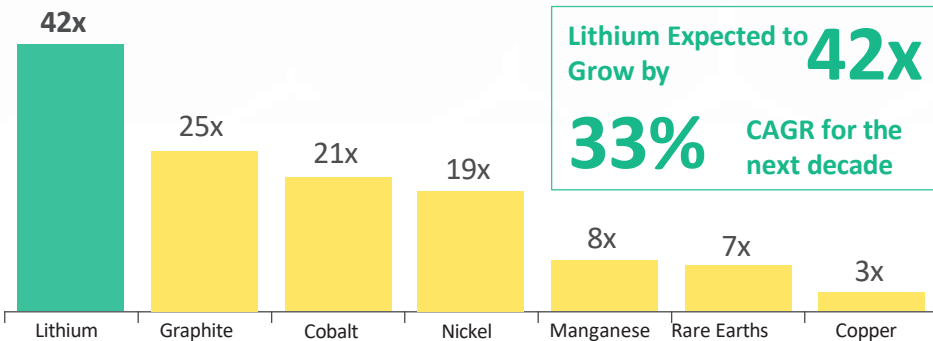
APPENDIX IV - LITHIUM OPPORTUNITY

EVs use ~6x more minerals than conventional vehicles¹



Growth of selected minerals, 2040 relative to 2020²

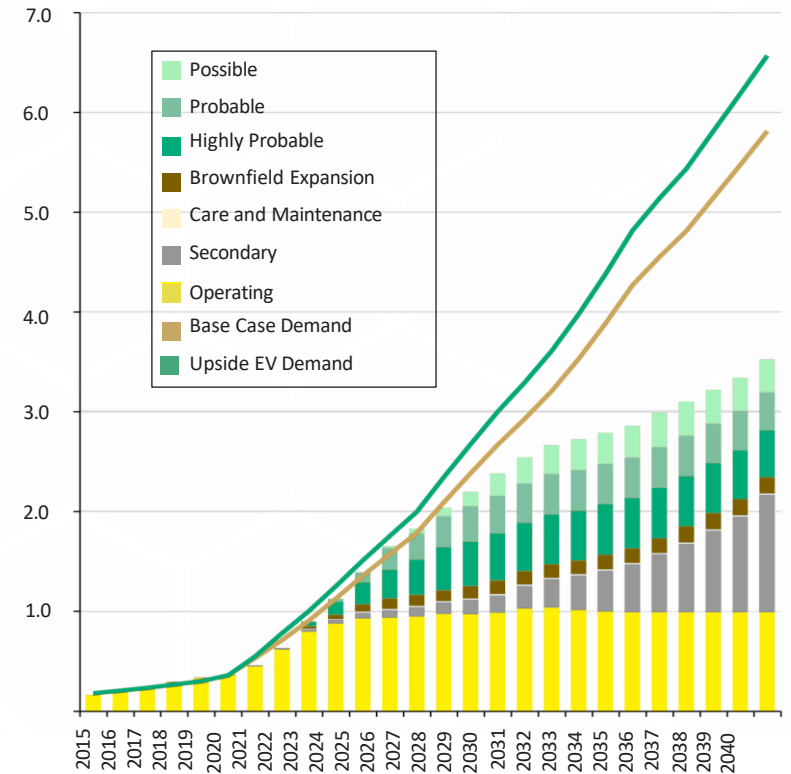
Sustainable Development Scenario (SDS)
Index (2020=1)



Lithium Expected to Grow by **42x**
33% CAGR for the next decade

The demands for a competitive and sustainable battery manufacturing industry have limited substitutes for lithium, a critical gap in the supply chain resulting in a lithium supply deficit of 20% to 55% by 2030^{4,5}

Lithium Market Supply / Demand Balance³ (Mt LCE)



Sources:

1. IEA, "The Role of Critical Minerals in Clean Energy Transitions", May 2021
2. Based on data provided by IEA, "The Role of Critical Minerals in Clean Energy Transitions", May 2021; if governments are to achieve emissions reductions targeted under the Paris Agreement, the IEA estimates that the increase in demand for lithium will be 41.8 times the demand from 2020
3. Benchmark Mineral Intelligence, Lithium Forecast, Q4 2022
4. McKinsey & Company, "Resilient, sustainable, and circular", January 16, 2023
5. Based on Albemarle's investor presentation, "2023 Strategic Update", January 23, 2023

APPENDIX V - LITHIUM AND ITS USES

Lithium is an element, a soft, silvery-white alkali metal, found within minerals and hosted in igneous rock.

Lithium is on the Critical Materials list created by government administrations throughout the world. It plays a crucial role in the industrial supply chain with western countries striving to secure significant resources and reduce its reliance on China.

The hard-rock method extracts lithium directly from pegmatites, with common surface mining techniques. Mineralized pegmatites are crushed, milled, and separated according to ore mineral identification which can then be processed into lithium carbonate or lithium hydroxide, the compound preferred by EV battery manufacturers.

Lithium is primarily used for Lithium-ion and Lithium Iron Phosphate (LFP) Batteries for the electric vehicle and energy storage markets.

Additional applications include:

- Ceramics
- Glasses
- Lubricating Greases
- Medicine
- Air Purification
- Lithium Alloys
- Military Applications

